



January 12, 2024
BJ/SH-L2/

BSE Limited
Corporate Relationship Department
1st Floor, New Trading Ring, Rotunda Building
P J Towers, Dalal Street, Fort,
Mumbai 400 001
Scrip Code: 500400

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
'G' Block, Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051
Symbol : TATAPOWER

Dear Sirs,

Reconciliation of Share Capital Audit

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, we submit herewith Certificate for Reconciliation of Share Capital Audit, dated January 12th 2024 issued by Mr. Sumant K. Bhargava, Company Secretary (in Whole-time Practice), for the quarter ended December 31, 2023.

Yours faithfully,
For The Tata Power Company Limited

(H. M. Mistry)
Company Secretary

Encl: as above

TATA POWER

The Tata Power Company Limited

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001

Tel 91 22 6665 8282 Fax 91 22 6665 8801

Website : www.tatapower.com Email : tatapower@tatapower.com CIN : L28920MH1919PLC000567

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018)

1. For Quarter Ended	31-12-2023
2. ISIN	INE245A01021
3. Face Value	₹ 1/-
4. Name of the Company	The Tata Power Company Limited
5. Registered Office Address	Bombay House 24, Homi Mody Street Fort Mumbai 400 001.
6. Correspondence Address	Bombay House 24, Homi Mody Street Fort Mumbai 400 001.
7. Telephone & Fax Nos.	Tel. +91 22 6665 8282
8. E-mail address	tatapower@tatapower.com
9. Names of the Stock Exchanges where the Company's securities are listed:	BSE Limited National Stock Exchange of India Limited

	Number of Shares	% of Total Issued Capital
10. Issued Capital	3,25,22,67,007	100.00
11. Listed Capital (Exchange-wise) (as per company records)	3,19,53,39,547	98.25
12. Held in dematerialised form in CDSL	4,00,525,529	12.32
13. Held in dematerialised form in NSDL	2,76,77,66,965	85.10
14. Physical	2,70,47,053	0.83
15. Total No. of Shares (12+13+14)	3,19,53,39,547	

SBR & CO. LLP

Company secretaries

LLPIN: AAO-9057

16. Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15):

28,32,060	Shares not allotted but held in abeyance.
44,02,700	Shares cancelled pursuant to a Court Order.
4,80,40,400	Shares held by the erstwhile The Andhra Valley Power Supply Co. Ltd. Cancelled pursuant to the Scheme of Amalgamation sanctioned by the High Court of Judicature at Bombay.
<u>16,52,300</u>	Shares forfeited.
<u>5,69,27,460</u>	[Diff. between (10 & 11) and (10 & 15)]

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
N.A.	Nil	N.A.	N.A.	N.A.	N.A.	N.A.

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).

18. Register of Members is updated (Yes / No)

Yes
N.A.

If not, updated up to which date

19. Reference of previous quarter with regards to excess dematerialised shares

N.A.

20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

N.A.

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	0	0	0
Pending for more than 21 days	0	0	0

22. Name, Telephone & Fax No. of the Compliance Officer of the Company

Mr. Hanoz M. Mistry Membership No.: F3606 Tel. No. 6665 7515
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SBR & CO. LLP

Company secretaries

LLPIN: AAO-9057

23. Name, Address, Tel. & Fax No., Regn. no. of the Auditor
- Mr. Sumant K. Bhargava
M/s SBR & Co. LLP, Company Secretaries (LLPIN – AAO-9057)
- Office No. 219, 2nd Floor, The Great Eastern Galleria Premises CHS Ltd, Plot No. 20, Sector 4, Nerul, Navi Mumbai Darave Thane Maharashtra – 400706
- Tel. No. 022 4974 2067
- Certificate of Practice No. 15656
24. Appointment of common agency for share registry work
If yes (name & address)
- Link Intime India Private Limited (formerly TSR Consultants Private Limited)
SEBI Registration no. INR000004058
- C-101, 1st Floor, 247 Park,
Lal Bahadur Shastri Marg, Vikhroli (West),
Mumbai - 400 083,
- Tel: 022 6656 8484, Fax: 022 6656 8494
Mob: +91 8108118484
- E-mail: csg-unit@tcplindia.co.in
Website: tcpl.linkintime.co.in
25. Any other detail that the auditor may like to provide (e.g., BIFR company, delisting from SE, company changed its name etc.)
- Nil

For **SBR & Co. LLP**
Company Secretaries

SUMANT
KUMAR
BHARGAVA

Digitally signed by SUMANT KUMAR BHARGAVA
DN: c=IN, o=Personal, st=6099,
postalCode=411026, st=Maharashtra,
serialNumber=24660274893497721377793e
3c7a3482288abd93a1909a4714485a32
cn=SUMANT KUMAR BHARGAVA
date=2024.01.12 10:36:14 +05'30'

Sumant K. Bhargava
Designated Partner
UDIN: F008250E003177504
M. No. FCS 8250, C.P. No. 15656
PR No. 5318/2023

Place: Mumbai

Date: 12th January, 2024