



October 15, 2025

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001.
Scrip Code: 500400

Dear Sirs,

Certificate pursuant to SEBI Circular dated April 13, 2022

In terms of Chapter XVII of the SEBI Circular dated April 13, 2022, on Operational Circular for issue and listing Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper, as amended, please find enclosed a quarterly certificate confirming the use of Commercial Paper proceeds and adherence to other listing conditions, for the quarter ended September 30, 2025.

We request you to kindly take the above certificate on record.

Thanking you,

Yours Sincerely,
For **The Tata Power Company Limited**

Vispi S. Patel
Company Secretary
FCS 7021

Encl: As above

TATA POWER

The Tata Power Company Limited

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001

Tel 91 22 6665 8282 Fax 91 22 6665 8801

Website : www.tatapower.com Email : tatapower@tatapower.com CIN : L28920MH1919PLC000567



To
ICICI Bank Limited
ICICI Centre
163, H.T. Parekh Marg
Churchgate Mumbai 400020

Dear Sir/Madam,

REF NO: ISIN CODE: As Per Annexure I

MV of CP: As Per Annexure I

Maturity Date of CP: As Per Annexure I

With reference to the above mentioned Commercial Paper issued by us, it is hereby certified that:

- 1) The CPs were issued for the purposes mentioned in Annexure I and the CP proceeds were utilized for purposes disclosed therein and the Company is in adherence to other listing conditions as mentioned in the application for listing.
- 2) The other conditions of the offer document and the CP issuance directions are adhered to.
- 3) The asset classification of fund based facilities from bank/Financial Institutions continues to be "Standard"
- 4) There has been no material change in our financial status which may adversely affect the credit rating of the Commercial Paper.
- 5) The total issuance of CPs during the calendar year up to the quarter ended September'2025 was Rs.5,600 Crores.

For The Tata Power Company Limited

Mr. Sanjeev Churiwala
(Chief Financial Officer)
Place: - Mumbai

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Annexure I

Issuer Name	Date of CP Issue	ISIN no.	FV in Rs Cr	Maturity Date of CP	Units	End use of Fund
The Tata Power Company Limited	04-Feb-25	INE245A14JV3	500	05-May-25	10000	Working Capital requirement for MO area GTD
The Tata Power Company Limited	04-Mar-25	INE245A14JW1	400	02-June-25	8000	Working Capital requirement for MO area GTD
The Tata Power Company Limited	19-Mar-25	INE245A14JX9	300	17-June-25	6000	Working Capital requirement for MO area GTD
The Tata Power Company Limited	19-June-25	INE245A14JY7	500	18-Sept-25	10000	Working Capital requirement for MO area GTD
The Tata Power Company Limited	10-July-25	INE245A14JZ4	500	09-Oct-25	10000	Working Capital requirement for MO area GTD
The Tata Power Company Limited	30-July-25	INE245A14KA5	500	29-Oct-25	10000	Working Capital requirement for MO area GTD
The Tata Power Company Limited	11-Aug-25	INE245A14KB3	500	10-Nov-25	10000	Working Capital requirement for MO area GTD
The Tata Power Company Limited	26-Aug-25	INE245A14KC1	500	24-Nov-25	10000	Working Capital requirement for MO area GTD
The Tata Power Company Limited	29-Aug-25	INE245A14KD9	500	27-Nov-25	10000	Working Capital requirement for MO area GTD
The Tata Power Company Limited	03-Sep-25	INE245A14KE7	500	03-Dec-25	10000	Working Capital requirement for MO area GTD
The Tata Power Company Limited	11-Sep-25	INE245A14KF4	500	10-Dec-25	10000	Working Capital requirement for MO area GTD
The Tata Power Company Limited	18-Sep-25	INE245A14KG2	400	17-Dec-25	8000	Working Capital requirement for MO area GTD

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