



July 11, 2025

BSE Limited
Corporate Relationship Department
1st Floor, New Trading Ring, Rotunda Building
P J Towers, Dalal Street, Fort,
Mumbai 400 001
Scrip Code: 500400

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
'G' Block, Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051
Symbol : TATAPOWER

Dear Sir/Madam,

Reconciliation of Share Capital Audit

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, we submit herewith Certificate for Reconciliation of Share Capital Audit, dated July 11, 2025 issued by Mr. Sumant K. Bhargava, Company Secretary (in Whole-time Practice), for the quarter ended June 30, 2025.

Yours Sincerely,
For The Tata Power Company Limited

Company Secretary
Vispi S. Patel
FCS 7021

Encl: as above

TATA POWER

The Tata Power Company Limited

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001

Tel 91 22 6665 8282 Fax 91 22 6665 8801

Website : www.tatapower.com Email : tatapower@tatapower.com CIN : L28920MH1919PLC000567

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018)

- | | | |
|----|---|--|
| 1. | For Quarter Ended | 30-06-2025 |
| 2. | ISIN | INE245A01021 |
| 3. | Face Value | ₹ 1/- |
| 4. | Name of the Company | The Tata Power Company Limited |
| 5. | Registered Office Address | Bombay House 24, Homi Mody Street Mumbai 400 001. |
| 6. | Correspondence Address | Bombay House 24, Homi Mody Street Mumbai 400 001. |
| 7. | Telephone & Fax Nos. | Tel. +91 22 6665 8282 |
| 8. | E-mail address | tatapower@tatapower.com |
| 9. | Names of the Stock Exchanges where the Company's securities are listed: | BSE Limited National Stock Exchange of India Limited |

| | | Number of Shares | % of Total Issued Capital |
|-----|---|------------------|---------------------------|
| 10. | Issued Capital | 3,25,22,67,007 | 100.00 |
| 11. | Listed Capital (Exchange-wise) <i>(as per company records)</i> | 3,19,53,39,547 | 98.25 |
| 12. | Held in dematerialised form in CDSL | 42,47,79,873 | 13.06 |
| 13. | Held in dematerialised form in NSDL | 2,74,79,45,841 | 84.49 |
| 14. | Physical | 2,26,13,833 | 0.70 |
| 15. | Total No. of Shares (12+13+14) | 3,19,53,39,547 | |

16. Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15):

| | |
|--------------------|---|
| 28,32,060 | Shares not allotted but held in abeyance. |
| 44,02,700 | Shares cancelled pursuant to a Court Order. |
| 4,80,40,400 | Shares held by the erstwhile The Andhra Valley Power Supply Co. Ltd. Cancelled pursuant to the Scheme of Amalgamation sanctioned by the High Court of Judicature at Bombay. |
| <u>16,52,300</u> | Shares forfeited. |
| <u>5,69,27,460</u> | [Diff. between (10 & 11) and (10 & 15)] |

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

| Particulars*** | No. of Shares | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-prin. Appr. Pending for SE (Specify Names) |
|----------------|---------------|-----------------------------------|---|---------------------------|---------------------------|---|
| N.A. | Nil | N.A. | N.A. | N.A. | N.A. | N.A. |

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).

18. Register of Members is updated (Yes / No)

| |
|------|
| Yes |
| N.A. |

 If not, updated up to which date

19. Reference of previous quarter with regards to excess dematerialised shares

| |
|------|
| N.A. |
|------|

20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

| |
|------|
| N.A. |
|------|

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

| Total No. of demat requests | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days | 0 | 0 | 0 |
| Pending for more than 21 days | 0 | 0 | 0 |

22. Name, Telephone & Fax No. of the Compliance Officer of the Company

| |
|---|
| Mr. Vispi S. Patel Membership No.: F7021 Tel. No. 022 6665 7500 |
|---|

| | | |
|-----|--|--|
| 23. | Name, Address, Tel. & Fax No., Regn. No. of the Auditor | <p>Mr. Sumant K. Bhargava M/s SBR & Co. LLP, Company Secretaries (LLPIN – AAO-9057) Certificate of Practice No. 15656</p> <p>Office No. 219, 2nd Floor, The Great Eastern Galleria Premises CHS Ltd, Plot No. 20, Sector 4, Nerul, Navi Mumbai Darave Thane Maharashtra – 400706 Tel. No. +91 9873222067</p> |
| 24. | Appointment of common agency for share registry work If yes (name & address) | <p>MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) (SEBI Registration no. INR000004058) C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai - 400 083 Tel: +91 8108118484; Fax: 022 6656 8494; E-mail: csg-unit@in.mpms.mufig.com Website: https://in.mpms.mufig.com</p> |
| 25. | Any other detail that the auditor may like to provide (e.g., BIFR company, delisting from SE, company changed its name etc.) | NIL |

For **SBR & Co. LLP**
Company Secretaries

SUMANT KUMAR BHARGAVA
 Digitally signed by SUMANT KUMAR BHARGAVA
 Date: 2025.07.11 11:02:47 +05'30'

Sumant K. Bhargava
Designated Partner
UDIN: F008250G000753852
M. No. FCS 8250, C.P. No. 15656
PR No. 5318/2023

Place: Mumbai
 Date: 11.07.2025