



October 9, 2026

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001.
Scrip Code: 500400

Dear Sirs,

Certificate pursuant to SEBI Master Circular dated October 15, 2025

In terms of Chapter XVII of the SEBI Master Circular dated October 15, 2025, on issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper, as amended, please find enclosed a quarterly certificate confirming the use of Commercial Paper proceeds and adherence to other listing conditions, for the quarter ended September 30, 2026.

We request you to kindly take the above certificate on record.

Thanking you,

Yours Sincerely,
For **The Tata Power Company Limited**

VISPI
SAROSH
PATEL

Digitally signed
by VISPI SAROSH
PATEL
Date: 2026.10.09
14:04:36 +05'30'

Vispi S. Patel
Company Secretary
FCS 7021

Encl: As above

TATA POWER

The Tata Power Company Limited

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001

Tel 91 22 6665 8282 Fax 91 22 6665 8801

Website : www.tatapower.com Email : tatapower@tatapower.com CIN : L28920MH1919PLC000567



To
ICICI Bank Limited
ICICI Centre
163, H.T. Parekh Marg
Churchgate Mumbai 400020

Dear Sir/Madam,

REF NO: ISIN CODE: As Per Annexure I

MV of CP: As Per Annexure I

Maturity Date of CP: As Per Annexure I

With reference to the above-mentioned Commercial Paper issued by us, it is hereby certified that:

- 1) The CPs were issued for the purposes mentioned in Annexure I and the CP proceeds were utilized for purposes disclosed therein and the Company is in adherence to other listing conditions as mentioned in the application for listing.
- 2) The other conditions of the offer document and the CP issuance directions are adhered to.
- 3) The asset classification of fund-based facilities from bank/Financial Institutions continues to be "Standard"
- 4) There has been no material change in our financial status which may adversely affect the credit rating of the Commercial Paper.
- 5) The total issuance of CPs during the calendar year up to the quarter ended September '2026 was Rs.8,300 Crores.

For The Tata Power Company Limited

Sanjeev
Churiwala

Digitally signed by
Sanjeev Churiwala
Date: 2026.10.09
13:02:15 +05'30'

Mr. Sanjeev Churiwala
(Chief Financial Officer)
Place: - Mumbai

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Annexure I

Issuer Name	Date of CP Issue	ISIN no.	FV in Rs Cr	Maturity Date of CP	Units	End use of Fund
The Tata Power Company Limited	30-01-2026	INE245A14KR9	500	16-03-2026	10000	Working Capital requirement for MO area GTD
The Tata Power Company Limited	09-02-2026	INE245A14KS7	500	08-05-2026	10000	Working Capital requirement for MO area GTD
The Tata Power Company Limited	16-02-2026	INE245A14KT5	500	15-05-2026	10000	Working Capital requirement for MO area GTD
The Tata Power Company Limited	20-02-2026	INE245A14KU3	500	21-05-2026	10000	Working Capital requirement for MO area GTD
The Tata Power Company Limited	23-02-2026	INE245A14KV1	500	18-03-2026	10000	Working Capital requirement for MO area GTD
The Tata Power Company Limited	26-02-2026	INE245A14KW9	500	27-05-2026	10000	Working Capital requirement for MO area GTD
The Tata Power Company Limited	11-03-2026	INE245A14KX7	300	25-03-2026	6000	Working Capital requirement for MO area GTD
The Tata Power Company Limited	29-04-2026	INE245A14KY5	500	28-07-2026	10000	Working Capital requirement for MO area GTD
The Tata Power Company Limited	08-05-2026	INE245A14KZ2	500	06-08-2026	10000	Working Capital requirement for MO area GTD
The Tata Power Company Limited	20-05-2026	INE245A14LA3	500	18-08-2026	10000	Working Capital requirement for MO area GTD
The Tata Power Company Limited	27-05-2026	INE245A14LB1	500	24-08-2026	10000	Working Capital requirement for MO area GTD
The Tata Power Company Limited	12-06-2026	INE245A14LC9	500	10-09-2026	10000	Working Capital requirement for MO area GTD
The Tata Power Company Limited	18-06-2026	INE245A14LD7	500	16-09-2026	10000	Working Capital requirement for MO area GTD
The Tata Power Company Limited	25-06-2026	INE245A14LE5	500	23-09-2026	10000	Working Capital requirement for MO area GTD
The Tata Power Company Limited	28-08-2026	INE245A14LF2	500	26-11-2026	10000	Working Capital requirement for MO area GTD
The Tata Power Company Limited	16-09-2026	INE245A14LG0	500	15-12-2026	10000	Working Capital requirement for MO area GTD
The Tata Power Company Limited	23-09-2026	INE245A14LH8	500	22-12-2026	10000	Working Capital requirement for MO area GTD
			8,300			

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