



April 30, 2026

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001.
Scrip Code: 500400

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra-Kurla Complex,
Bandra (East)
Mumbai – 400 051.
Symbol: TATAPOWER

Dear Sir/Madam,

Disclosure in terms of Debt Securities under Chapter XIV pursuant to SEBI Circular dated May 22, 2024

Pursuant to SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, as amended, a Master Circular for issue and listing of Non-Convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper under the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, please find enclosed the listing details for debt securities under Chapter XIV for the year ended March 31, 2026.

We request you to kindly take the above information on record.

Yours Sincerely,
For **The Tata Power Company Limited**

Vispi S. Patel
Company Secretary
FCS 7021

Encl: as above

TATA POWER

The Tata Power Company Limited

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001

Tel 91 22 6665 8282

Website : www.tatapower.com Email : tatapower@tatapower.com CIN : L28920MH1919PLC000567



List of data fields to be submitted by issuer to stock exchanges on a periodical basis (once a year) as on March 31, 2026

1. Listing Details:

Details of Non-Convertible Debentures issued and outstanding as on March 31, 2026:

S I. N o.	ISIN	Allotment Date	Listing Date	Listing Quantity	First Issue/ Further Issue	Exchange	Hyperlink of Listing Notification by Stock Exchange (final approval)
1	INE295J08022	27.08.2018	10.09.2018	10000	First Issue	National Stock Exchange of India	https://www.nseindia.com/resources/exchange-communication-circulars
2	INE245A08232	24.03.2021	25.03.2021	1500	First Issue	BSE Limited	https://www.bseindia.com/markets/MarketInfo/NoticesCirculars.aspx X
3	INE245A08224	24.03.2021	25.03.2021	1500	First Issue		
4	INE245A08240	24.03.2021	25.03.2021	2000	First Issue		
5	INE245A08257	29.12.2022	30.12.2022	5000	First Issue		
6	INE245A08265	29.12.2022	30.12.2022	5000	First Issue		
7	INE245A08273	28.09.2023	04.10.2023	100000	First Issue		
8	INE245A08281	19.12.2025	22.12.2025	100000	First Issue		
9	INE245A08299	19.12.2025	22.12.2025	100000	First Issue		

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

The required details are covered in point no. 1 above.

3. Details of record date:

The details of the record date fixed by the Company during the financial year 2025-26 towards payment of interest and/ or redemption amount on non-convertible debentures has already been intimated on occurrence of events under Regulation 60 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations').

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4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
				action (new, upgrade, downgrade, reaffirm)			
INE295J08022	CARE	AA+	Stable	Reaffirm	19-06-2025	Verified	19-06-2025
INE245A07267	CRISIL	AA+	Stable	Withdrawn	10-10-2025	Verified	10-10-2025
INE245A07416	CRISIL	AA+	Stable	Withdrawn	10-10-2025	Verified	10-10-2025
INE245A08224	CRISIL	AA+	Stable	Reaffirm	11-12-2025	Verified	11-12-2025
INE245A08232	CRISIL	AA+	Stable	Reaffirm	11-12-2025	Verified	11-12-2025
INE245A08240	CRISIL	AA+	Stable	Reaffirm	11-12-2025	Verified	11-12-2025
INE245A08257	CRISIL	AA+	Stable	Reaffirm	11-12-2025	Verified	11-12-2025
INE245A08265	CRISIL	AA+	Stable	Reaffirm	11-12-2025	Verified	11-12-2025
INE245A08273	CRISIL	AA+	Stable	Reaffirm	11-12-2025	Verified	11-12-2025
INE245A07267	ICRA	AA+	Stable	Withdrawn	08-01-2026	Verified	08-01-2026
INE245A07416	ICRA	AA+	Stable	Withdrawn	08-01-2026	Verified	08-01-2026
INE245A07432	India Ratings	AA+	Stable	Reaffirm	12-12-2025	Verified	12-12-2025
INE245A08216	India Ratings	AA+	Stable	Reaffirm	12-12-2025	Verified	12-12-2025
INE245A08224	India Ratings	AA+	Stable	Reaffirm	12-12-2025	Verified	12-12-2025
INE245A08232	India Ratings	AA+	Stable	Reaffirm	12-12-2025	Verified	12-12-2025
INE245A08240	India Ratings	AA+	Stable	Reaffirm	12-12-2025	Verified	12-12-2025
INE295J08022	India Ratings	AA+	Stable	Reaffirm	12-12-2025	Verified	12-12-2025
INE245A08257	India Ratings	AA+	Stable	Reaffirm	12-12-2025	Verified	12-12-2025
INE245A08265	India Ratings	AA+	Stable	Reaffirm	12-12-2025	Verified	12-12-2025
INE245A08273	India Ratings	AA+	Stable	Reaffirm	12-12-2025	Verified	12-12-2025

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Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE295J08022	CARE	AA+	Stable	Upgrade	20/06/2024	Verified	20/06/2024
INE245A07267	CRISIL	AA+	Stable	Reaffirm	10/10/2024	Verified	10/10/2024
INE245A07416	CRISIL	AA+	Stable	Reaffirm	10/10/2024	Verified	10/10/2024
INE245A08224	CRISIL	AA+	Stable	Reaffirm	10/10/2024	Verified	10/10/2024
INE245A08232	CRISIL	AA+	Stable	Reaffirm	10/10/2024	Verified	10/10/2024
INE245A08240	CRISIL	AA+	Stable	Reaffirm	10/10/2024	Verified	10/10/2024
INE245A08257	CRISIL	AA+	Stable	Reaffirm	10/10/2024	Verified	10/10/2024
INE245A08265	CRISIL	AA+	Stable	Reaffirm	10/10/2024	Verified	10/10/2024
INE245A08273	CRISIL	AA+	Stable	Reaffirm	10/10/2024	Verified	10/10/2024
INE245A07259	ICRA	AA+	Stable	Upgrade	04/07/2024	Verified	04/07/2024
INE245A07267	ICRA	AA+	Stable	Upgrade	04/07/2024	Verified	04/07/2024
INE245A07408	ICRA	AA+	Stable	Upgrade	04/07/2024	Verified	04/07/2024
INE245A07416	ICRA	AA+	Stable	Upgrade	04/07/2024	Verified	04/07/2024
INE245A07432	India Ratings	AA+	Stable	Reaffirm	07/02/2025	Verified	07/02/2025
INE245A08216	India Ratings	AA+	Stable	Reaffirm	07/02/2025	Verified	07/02/2025
INE245A08224	India Ratings	AA+	Stable	Reaffirm	07/02/2025	Verified	07/02/2025
INE245A08232	India Ratings	AA+	Stable	Reaffirm	07/02/2025	Verified	07/02/2025
INE245A08240	India Ratings	AA+	Stable	Reaffirm	07/02/2025	Verified	07/02/2025
INE295J08022	India Ratings	AA+	Stable	Reaffirm	07/02/2025	Verified	07/02/2025
INE245A08257	India Ratings	AA+	Stable	Reaffirm	07/02/2025	Verified	07/02/2025
INE245A08265	India Ratings	AA+	Stable	Reaffirm	07/02/2025	Verified	07/02/2025
INE245A08273	India Ratings	AA+	Stable	Reaffirm	07/02/2025	Verified	07/02/2025

Note:

CRISIL had upgraded the Company's rating to 'AA+' on April 19, 2024 and the same was reaffirmed by them on October 10, 2024.

India Ratings had upgraded the Company's rating to 'AA+' on January 24, 2024 which later got reaffirmed without impacting any change in its rating or Outlook.

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5. Payment Status:

The details of payment status of payment of interest and/ or redemption amount on non-convertible debentures during the financial year 2025-26 has already been intimated on occurrence of events during the year under Regulation 57(1) of the Listing Regulations.

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

There was no default/ delay in servicing of non-convertible debentures issued by the Company during the financial year 2025-26.

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