

**Form A**  
**PART I - To be submitted alongwith all applications**

The Manager,  
Listing Approvals team  
National Stock Exchange of India Limited  
Exchange Plaza  
Bandra-Kurla Complex, Bandra (East)  
Mumbai – 400 051.

Dear Sir/Madam,

We hereby apply for listing the following securities issued by us on the Debt Market Segment of the Exchange :

<b>NATURE OF SECURITY</b>	COMMERCIAL PAPERS				
<b>ISSUER NAME</b>	Walwhan Renewable Energy Limited				
<b>ISSUE OPENING DATE</b>	19th April 2021				
<b>ISSUE CLOSING DATE</b>	19th April 2021				
<b>DISCLOSURE DOCUMENT DATE</b>	19th April 2021				
<b>FACE VALUE (Rs.)</b>	5,00,000.00				
<b>PAID-UP VALUE (Rs.)</b>	5,00,000.00				
<b>ISSUE PRICE (Rs.)</b>	4,98,574.50				
<b>SERIES</b>	WRECP011				
<b>ISIN</b>	INE296N14111				
<b>NO. OF SECURITIES ALLOTTED</b>	10,000				
<b>ISSUE SIZE (Rs. In Lakhs)</b>	50,000.00				
<b>DATE OF ALLOTMENT</b>	26th April 2021				
<b>DATE OF MATURITY</b>	25th May 2021				
<b>TAXABILITY (TAXABLE/NON-TAXABLE)</b>	Non-taxable				
<b>DESIGNATED STOCK EXCHANGE(S)</b>	The National Stock Exchange of India Limited				
<b>LIST OF ALLOTTEES</b>	<i>SL NO</i>	<i>NAME OF ALLOTTEES</i>			<i>NUMBER OF SECURITIES</i>
	<b>1</b>	<b>SBI Mutual Fund</b>			<b>9000</b>
	<b>2</b>	<b>Sundaram Mutual Fund</b>			<b>1000</b>
<b>CREDIT RATING</b>	<i>NAME OF AGENCY</i>	<i>RATING</i>	<i>OUTLOOK</i>	<i>RATING AMOUNT (IN LAKHS)</i>	<i>DATE</i>
	Care Rating	A1+		1,00,000	23rd April 2021
<b>INTERNAL CORPORATE ACTION DETAILS:</b>					
<b>MATURITY</b>	<i>WORKING DAYS</i>	1			
	<i>CALENDAR DAYS</i>	NA			
WE HEREBY STATE THAT THE INFORMATION GIVEN ABOVE IS TRUE, CORRECT AND COMPLETE TO THE BEST OF OUR KNOWLEDGE AND INFORMATION. WE ALSO STATE THAT NO RELEVANT FACT HAS BEEN SUPPRESSED. WE AGREE THAT IN THE EVENT OF ANY OF THE ABOVE STATEMENTS BEING FOUND FALSE, INCORRECT OR INCOMPLETE, WE RECOGNIZE THAT NATIONAL STOCK EXCHANGE OF INDIA LIMITED MAY TAKE ANY ACTION AS IT DEEM FIT, INCLUDING DELISTING OF THE SECURITY.					
<b>Place</b>	Mumbai				
<b>Date</b>	26th April 2021				
<b>SIGNATURE</b>					
<b>NAME</b>	Mr. Santosh C.R.				
<b>DESIGNATION</b>	Company Secretary				
<b>CONTACT DETAILS</b>	9619076777				
<b>STAMP OF THE ISSUER</b>					

**WALWHAN RENEWABLE ENERGY LIMITED**  
*(Formerly known as Walwhan Renewable Energy Private Limited)*  
*(Formerly known as Welspun Renewables Energy Private Limited)*

**Annexure I**

Disclosures to be provided along with the application for listing

**1. Issuer details:**

**1.1. Details of the issuer:**

**(i) Name, Address, CIN and PAN**

<b>Name</b>	Walwhan Renewable Energy Limited
<b>Address</b>	Registered Office: C/o The Tata Power Company Limited, Corporate Center B, 34 Sant Tukaram Road, Carnac Bunder, Mumbai – 400 009
<b>CIN</b>	U40103MH2009PLC197021
<b>PAN</b>	AAACW9092M

**(ii) Line of business:**

The principal business of the Company is generation of electricity.

**(iii) Chief Executive (Managing Director / President/ CEO / CFO):**

CEO : Mr. Ashwinikumar Patil  
 CFO : Mr. Behram Mehta

**(iv) Group affiliation (if any)**

The Company is a part of the 'Tata Power Group'.

**1.2. Details of the directors as on 22<sup>nd</sup> April 2021:**

Sl. No.	Name, designation and DIN	Age (in years)	Address	Director since	List of other directorships
1.	<b>Mr. Ashish Khanna</b>  Designation:  Non-Independent, Non-Executive, Chairman  DIN: 06699527	55	1405 A, DLF Beverly Park-II, MG Road Metro Station, Gurgaon - 122002	12.07.2018	<b>Indian Company</b>  1. Tata Power Solar Systems Limited 2. Walwhan Solar PB Limited 3. Walwhan Solar TN Limited 4. Walwhan Solar MP Limited 5. Walwhan Wind RJ Limited 6. Tata Power Renewable Energy Limited 7. TP Renewable Microgrid Limited 8. TP Saurya Limited 9. Supa Windfarm Limited  <b>Foreign Company</b>  10. Adjaristsqali Georgia LLC 11. Koromkethi Georgia LLC

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2.	<b>Mr. Sanjay V. Bhandarkar</b>  <b>Designation:</b> Independent, Non-Executive Director  <b>DIN:</b> 01260274	53	32/33, Moonreach Apartments, Prabha Nagar, P Balu Marg, Prabhadevi, Mumbai 400 025	03.02.2017	<b>Indian Companies</b>  1. Newage Power Company Private Limited 2. S Chand and Company Limited 3. The Tata Power Company Limited 4. Tata Power Renewable Energy Limited 5. HDFC Asset Management Company Limited 6. National Investment and Infrastructure Fund Limited 7. Vagarai Windfarm Limited 8. Tata Projects Limited
3.	<b>Mr. Zarir Panthaky</b>  <b>Designation:</b> Independent, Non-Executive Director  <b>DIN:</b> 03541849	72	K1/51, Merwanjee Cama Park, Cama Road, Andheri West, Mumbai, Maharashtra-400058	12.07.2018	<b>Indian Companies</b>  1. Poolavadi Windfarm Limited 2. Vagarai Windfarm Limited 3. TCL Ceramics Limited
4.	<b>Mrs. Anjali Kulkarni</b>  <b>Designation:</b> Non-Independent, Non-Executive Director  <b>DIN:</b> 06993867	63	101, Plot No.285, Horizon, 5th Road, Chembur, Mumbai, 400071	14.09.2016	<b>Indian Companies</b>  1. Tata Consulting Engineers Limited 2. Coastal Gujarat Power Limited 3. Walwhan Wind RJ Limited 4. Industrial Energy Limited 5. Walwhan Solar TN Limited 6. Walwhan Solar MP Limited 7. Walwhan Solar PB Limited

**1.3. Details of change in directors in last three financial years including any change in the current year (upto 22<sup>nd</sup> April 2021):**

Sl. No.	Name, Designation and DIN	Date of Appointment/Resignation	Date of Cessation (in case of resignation)	Remarks (viz. reasons for change etc)
1.	Mr. Sanjay Bhandarkar Designation: Independent Director DIN: 01260274	03.02.2017	02.02.2020	Term of appointment got completed
2.	Mr. Sanjay Bhandarkar Designation: Independent Director DIN: 01260274	03.02.2020	-	Re-appointed for second term
3.	Mr. Mahesh Paranjpe Designation: Chief Executive Officer and Executive Director DIN: 03530639	31.07.2017	12.06.2020	Resignation
4.	Mr. Ashok Sethi Designation: Chairman & Non-Executive Director DIN: 01741911	31.07.2017	30.04.2019	Resignation

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5.	Mr. Nawshir Mirza Designation: Independent Director DIN: 00044816	14.09.2016	30.04.2018	Resignation
6.	Mr. Ramesh Subramanyam Designation: Non-Executive Director DIN: 02421481	14.09.2016	30.06.2018	Resignation
7.	Mr. Ashish Khanna Designation: Chairman and Non-Executive Director DIN: 06699527	12.07.2018	-	NA
8.	Mr. Zarir Panthaky Designation: Independent Director DIN: 03541849	12.07.2018	11.07.2019	Term of appointment got completed
9.	Mr. Zarir Panthaky Designation: Independent Director DIN: 03541849	12.07.2019	11.07.2021	Re-appointed for second term

**1.4. List of top 10 holders of equity shares of the Company as on 22<sup>nd</sup> April 2021:**

Sl. No.	Name and Category of Shareholder	Total no. of equity shares	No. of Shares in Demat form	Total shareholding as % of total no. of equity shares
1.	Tata Power Renewable Energy Limited	61,13,55,936	61,13,55,936	99.99
2.	Tata Power Renewable Energy Limited jointly with Mr. Anand Agarwal	1	Nil	0.00
3.	Tata Power Renewable Energy Limited jointly with Mr. Prasad Bagade	1	Nil	0.00
4.	Tata Power Renewable Energy Limited jointly with Mr. Pradip Roy	1	Nil	0.00
5.	Tata Power Renewable Energy Limited jointly with Mr. Hanoz Mistry (nominee of Tata Power Renewable Energy Limited)	1	Nil	0.00
6.	Tata Power Renewable Energy Limited jointly with Mr. Soundararajan Kasturi	1	Nil	0.00
7.	Tata Power Renewable Energy Limited jointly with Mr. Jeraz Mahernosh (nominee of Tata Power Renewable Energy Limited)	1	Nil	0.00
<b>Total</b>		<b>61,13,55,942</b>	<b>61,13,55,936</b>	<b>100.00</b>

**1.5. Details of the statutory auditor:**

Name and address	Date of appointment	Remarks
S R B C & CO. LLP Address: 14 <sup>th</sup> Floor, The Ruby, 29, Senapati Bapat Marg, Dadar (West), Mumbai – 400 028	30 <sup>th</sup> August 2018	Appointed for a period of four years from the conclusion of the 9 <sup>th</sup> Annual General Meeting till the conclusion of the 13 <sup>th</sup> AGM of the Company

**1.6. Details of the change in statutory auditors in last three financial years including any change in the current year:**

Name, address	Date of appointment/	Date of	Remarks (viz. reasons for
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	<b>resignation</b>	<b>cessation (in case of resignation)</b>	<b>change etc)</b>
S R B C & CO. LLP  Address: 14 <sup>th</sup> Floor, The Ruby, 29, Senapati Bapat Marg, Dadar (West), Mumbai – 400 028	Date of Appointment: 30 <sup>th</sup> August 2018	Not Applicable	Appointed for a period of four years from the conclusion of the 9 <sup>th</sup> Annual General Meeting till the conclusion of the 13 <sup>th</sup> AGM of the Company
S. R. Batliboi & Co. LLP  Address: 3rd & 6th Floor, Worldmark - 1, IGI Airport, Hospitality District, Aerocity, New Delhi - 110037	Date of Appointment: 29 <sup>th</sup> September 2017	30 <sup>th</sup> August 2018	Resignation
Deloitte Haskins & Sells  Address: 7th Floor, Building 10, Tower B, DLF Cyber City Complex, DLF City Phase - II, Gurgaon - 122002	Date of Appointment: 17 <sup>th</sup> November 2014	13 <sup>th</sup> September 2017	Resignation

**1.7. List of top 10 debt securities holders as on 16<sup>th</sup> April 2021:**

- a) 8% Unsecured, redeemable, rated, listed, taxable, non-cumulative, non-convertible debentures allotted in January 2017

<b>Sl. No.</b>	<b>Name of holder</b>	<b>Category</b>	<b>Amount Outstanding (₹ crore)</b>	<b>Face value (₹)</b>	<b>Holding of debt securities as a percentage of total debt securities outstanding of the issuer</b>
1	HDFC BANK LIMITED	Bank	6900	10,00,000	57.5
2	ICICI PRUDENTIAL BALANCE ADVANTAGE FUND	Mutual Fund	622	10,00,000	5.18
3	ICICI PRUDENTIAL MULTI - ASSET FUND	Mutual Fund	940	10,00,000	7.83
4	ICICI PRUDENTIAL FIXED MATURITY PLAN SERIES 85 - 1185 DAYS PLAN C	Mutual Fund	40	10,00,000	0.33
5	ICICI PRUDENTIAL FIXED MATURITY PLAN SERIES 85 - 1140 DAYS PLAN R	Mutual Fund	72	10,00,000	0.6
6	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA FIXED HORIZON FUND - XXXVIII - SERIES 02	Trust	66	10,00,000	0.55

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7	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA FIXED HORIZON FUND - XLI - SERIES 10	Trust	51	10,00,000	0.42
8	RAMS INVESTMENT UNIT TRUST - INDIA FIXED INCOME FUND	Foreign Institutional Investor	150	10,00,000	1.25
9	BNP PARIBAS	Bank	1750	10,00,000	14.58
10	ICICI PRUDENTIAL MEDIUM TERM BOND FUND	Mutual Fund	1160	10,00,000	9.67
<b>Total</b>			<b>11751</b>		<b>97.91</b>

**1.8. List of top 10 CP holders as on 22<sup>nd</sup> April 2021:**

Sl. No.	Name of CP holder <i>(in Cr)</i>	Category of CP holder	Face value of CP holding (₹)	CP holding percentage as a percentage of total CP outstanding of the issuer
1	SBI Mutual Fund	Mutual Fund	400	100%

**2. Material Information:**

2.1 Details of all default/s and/or delay in payments of interest and principal of CPs, (including technical delay), debt securities, term loans, external commercial borrowings and other financial indebtedness including corporate guarantee issued in the past 5 financial years including in the current financial year.	Nil
2.2 Ongoing and/or outstanding material litigation and regulatory strictures, if any	Mentioned in Financial Statements (Enclosed as <b>Annexure 7</b> )
2.3 Any material event/ development having implications on the financials/credit quality including any material regulatory proceedings against the Issuer/promoters, tax litigations resulting in material liabilities, corporate restructuring event which may affect the issue or the investor's decision to invest / continue to invest in the CP	None

**3. Details of borrowings of the company, as on 22<sup>nd</sup> April 2021:**

3.1 Details of debt securities and CPs	Enclosed as <b>Annexure 1</b>
3.2 Details of secured/ unsecured loan facilities/ bank fund based facilities/ rest of the borrowing, if any, including hybrid debt like foreign currency convertible bonds (FCCB), optionally convertible debentures / preference shares from banks or financial institutions or financial creditors, as on 22 <sup>nd</sup> April 2021	Enclosed as <b>Annexure 2</b>
3.3 The amount of corporate guarantee or letter of comfort issued by the issuer along with name of the counterparty (like name of the subsidiary, JV entity, group company, etc) on behalf of whom it has been issued, contingent liability including debt service reserve account (DSRA) guarantees/ any put option etc.	Enclosed as <b>Annexure 6</b>

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**4. Issue Information:**

4.1 Details of current tranche including ISIN, amount, date of issue, maturity, all credit ratings including unaccepted ratings, date of rating, name of credit rating agency, its validity period (details of credit rating letter issued not older than one month on the date of opening of the issue), details of issuing and paying agent and other conditions, if any.	Enclosed as <b>Annexure 3</b>
4.2 CP borrowing limit, supporting board resolution for CP borrowing, details of CP issued during the last 15 months.	The certified true copy of the resolution is enclosed as <b>Annexure 4</b> . Further, the details of CPs issued during last 15 months is as per <b>Annexure 5</b> .
4.3 End-use of funds	Bridge funding towards refinancing
4.4 Credit Support/enhancement (if any): (i) Details of instrument, amount, guarantor company (ii) Copy of the executed guarantee (iii) Net worth of the guarantor company (iv) Names of companies to which guarantor has issued similar guarantee (v) Extent of the guarantee offered by the guarantor company (vi) Conditions under which the guarantee will be invoked	None

**5. Financial Information:**

<p>5.1 Audited/Limited review half yearly consolidated (wherever available) and standalone financial information (Profit &amp; Loss statement, Balance Sheet and Cash Flow statement) along with auditor qualifications, if any, for last three years along with latest available financial results.</p> <p>In case an issuer is required to prepare financial results for the purpose of consolidated financial results in terms of Regulation 33 of SEBI LODR Regulations, latest available quarterly financial results shall be filed</p>	<p>The Annual Reports of the Company are available at the following weblinks of the Company:</p> <p>FY 2019-20:  <a href="https://www.tatapowerrenewables.com/wrel/annual-reports.html">https://www.tatapowerrenewables.com/wrel/annual-reports.html</a></p> <p>FY 2018-19:  <a href="https://www.tatapowerrenewables.com/wrel/annual-reports.html">https://www.tatapowerrenewables.com/wrel/annual-reports.html</a></p> <p>FY 2017-18  <a href="https://www.tatapowerrenewables.com/wrel/annual-reports.html">https://www.tatapowerrenewables.com/wrel/annual-reports.html</a></p> <p>Further, the Unaudited Financial Results alongwith Limited Review Report for the quarter and nine months ended 31<sup>st</sup> December 2020 are enclosed as <b>Annexure 7</b>.</p>
<p>5.2 Latest audited financials should not be older than six month from the date of application for listing.</p> <p>Provided that listed issuers (who have already listed their specified securities and/or 'Non-convertible Debt Securities' (NCDs) and/or 'Non-Convertible Redeemable Preference Shares' (NCRPS)) who are in compliance with SEBI (Listing obligations and disclosure requirements) Regulations 2015 (hereinafter "SEBI LODR Regulations"), may file unaudited financials with limited review for the stub period in the current financial year, subject to making necessary</p>	<p>The Unaudited Financial Results alongwith Limited Review Report for the quarter and nine months ended 31<sup>st</sup> December 2020 are enclosed as <b>Annexure 7</b>.</p>

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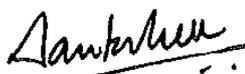
disclosures in this regard including risk factors.	
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**6. Asset Liability Management (ALM) Disclosures: Not Applicable**

6.1. NBFCs seeking to list their CPs shall make disclosures as specified for NBFCs in SEBI Circular nos. CIR/IMD/DF/ 12 /2014, dated June 17, 2014 and CIR/IMD/DF/ 6 /2015, dated September 15, 2015, as revised from time to time. Further, "Total assets under management", under para 1.a. of Annexure I of CIR/IMD/DF/ 6 /2015, dated September 15, 2015 shall also include details of off-balance sheet assets.

6.2. HFCs shall make disclosures as specified for NBFCs in SEBI Circular no. CIR/IMD/DF/ 6/2015, dated September 15, 2015, as revised from time to time with appropriate modifications viz. retail housing loan, loan against property, wholesale loan - developer and others.

**For Walwhan Renewable Energy Limited**



**Santosh C.R.**  
**Company Secretary**

Date: 26<sup>th</sup> April 2021  
Place: Mumbai

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**Annexure 1**

**Details of debt securities as on 22<sup>nd</sup> April 2021:**

ISIN	Tenor/ Period of maturity	Coupon	Amount issued (₹)	Date of allotment	Redemption date/ Schedule	Credit rating	Secured/ Unsecured
INE296N08022	31.01.2022	8	12000000000	30.01.2017	31.01.2022	Care Ratings/Crisil/ ICRA	Unsecured

**Details of commercial papers as on 22<sup>nd</sup> April 2021: NIL**

Sl. No.	Name of CP holder	Category of CP holder	Face value of CP holding	CP holding percentage as a percentage of total CP outstanding of the issuer
1	SBI Mutual Fund	Mutual Fund	400 cr	100%

**WALWHAN RENEWABLE ENERGY LIMITED**  
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**Annexure 2**

**Secured /Unsecured Facilities as on 22<sup>nd</sup> April 2021**

(₹ crore)

Lender	Fund Based Facilities				Non-Fund Based Facilities			
	Secured Facilities - Limits	Secured Facilities - outstanding	Unsecured Facilities - Limits	Unsecured Facilities - outstanding	Secured Facilities - Limits	Secured Facilities - outstanding	Unsecured Facilities - Limits	Unsecured Facilities - outstanding
SBI	2,186.00	1866.24	-	-	-	-	-	-
Indusind Bank	-	-	175	46.18	-	-	80	60.05
Walwhan Solar Energy GJ Limited	-	-	10.39	7.40	-	-	-	-
Walwhan Urja Anjar Limited	-	-	18.15	17.63	-	-	-	-
Dreisatz Mysolar24 Private Limited	-	-	16.43	5.26	-	-	-	-
Mi My Solar 24 Private Limited	-	-	21.41	14.78	-	-	-	-
Walwhan Solar MP Limited	-	-	35.51	8.32	-	-	-	-
Walwhan Solar BH Limited	-	-	68.62	62.96	-	-	-	-
Walwhan Solar TN Limited	-	-	7.63	7.59	-	-	-	-
Clean Sustainable Solar Energy Private Limited	-	-	45.81	34.11	-	-	-	-

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**Annexure 3**

**Details of current tranche:**

Issue reference	: WRECP011
ISIN	: INE296N14111
Amount	: ₹ 500,00,00,000/-
Date of Issue	: 26 <sup>th</sup> April 2021
Maturity Date	: 25 <sup>th</sup> May 2021
Credit Ratings	: (1)
Issued by CRA	: Care Ratings
Credit Rating	: A1+
Date of Rating	: 23rd April 2021
Validity Period	: 23rd June 2021
Details of issuing and paying agent	: Kotak Mahindra Bank Limited Plot #C12, G Block, 7 <sup>th</sup> Floor, Bandra Kurla Complex, Bandra East Mumbai – 400051

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**Annexure 5**

**Details of CPs issued during the last 15 months**

Sl. No.	ISIN	Date of Issue	Amount (₹ crore)	Date of Maturity	Amount outstanding (₹ crore)	IPA	CRA	Rating
1	INE296N14087	13 <sup>th</sup> November 2019	300	10 <sup>th</sup> February 2020	297.67	Kotak Mahindra Bank Limited	CARE RATING	A1+
2	INE296N14103	26 <sup>th</sup> March 21	400	26 <sup>th</sup> April 21	400	Kotak Mahindra Bank Limited	CARE RATING	A1+

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**Annexure 6**

**Details of corporate guarantee or letter of comfort issued**

<b>Name of the Company</b>	<b>Borrowings</b>	<b>Long term Borrowings + Current Maturities (₹ crore)</b>	<b>Amount in FC</b>	<b>Indirect Exposure</b>
Walwhan Solar BH Limited	Term Loans from Banks	142.87	Nil	Nil

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